# **Strategic Job Analysis** *Predicting Future Job Requirements*

**IPAC 2012 Conference** 

Ilene Gast Kathlea Vaughn

Personnel Research and Assessment Division Office of Human Resources Management





# **Strategic Job Analysis?**



Cool!





# **Strategic Job Analysis**

- What is Strategic Job Analysis (SJA)?
  - Focuses on jobs as they will exist in the future
  - Anticipates performance requirements due to changes in
    - Technology
    - Organizational structure
    - Organizational functions

### What distinguishes SJA from traditional approaches?

- Multiple vantage points
- Multiple perspectives
- Multiple methods





# **Strategic Job Analysis**

- When should you consider conducting a SJA?
  - Change in organizational direction
  - New mission
  - Occupation in transition
  - Technological change





## **Environmental Scan**



#### Thinkers

- Schneider & Konz (1989)
- May (1996)
- Cronshaw (1998)
- Sanchez (1994)
- Singh (2008)
- Schippmann (2010)
- Sanchez and Levine (2012)



#### Doers

- Landis, Fogli, & Goldenberg (1998)
- Kolmstetter (2003)
- Sager, Russell, Campbell, & Ford (2005)
- Koch, Strobel, Miller, Garten, Cimander, & Westhoff (2012)





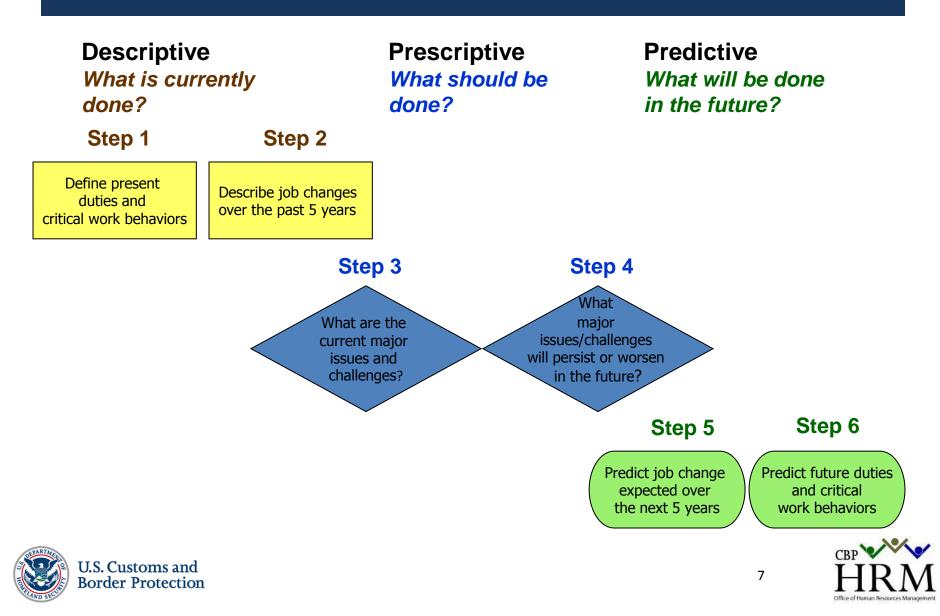
## **Some Examples**

#### How has SJA been used?

- Large Insurance Company (Landis, Fogli, & Goldenberg, 1998)
  - Identified tasks considered to be critical in the future
  - Used SJA information to plan for organizational change
  - TSA Screener Occupation (Kolmstetter, 2003)
    - Combined traditional and future oriented job analyses to establish the skill requirements and selection procedures for a new workforce of screeners
- US Army Select 21 (Sager, Russell, Campbell, & Ford, 2005)
  - Defined knowledge, skills, and attributes needed for effective performance in situations likely to be encountered in the 21<sup>st</sup> century



### **The Process**



# Descriptive

#### What is currently done?

Step 1: Define the present duties and critical work behaviors Step 2: Describe changes over the past 5 years

#### Actions

- Examine existing documents
  - Position descriptions
  - Work products
  - SOPs and manuals
- Talk to Subject Matter Experts (SMEs)
  - Job incumbents
  - Supervisors
- Look for changes
  - Technology applied
  - Typical transactions
  - Workforce size
  - Mission focus





# Prescriptive

#### What should be done?

Step 3: What are the current major issues and challenges?

# Step 4: What major issues and challenges will persist or worsen in the future?

#### Actions

- Examine existing documents
  - Work planning documents
  - Reports of accomplishments
- Talk to managers, customers, experts
  - Agency managers
  - Customers
  - Academics, leaders in professional groups and associations
- Examine
  - Skill levels
  - Skill gaps
  - Knowledge management
  - Political implications



CBP HRM Office of Human Resources Management

## Predictive

#### What will be done in the future?

### Step 5: Predict job change expected over the next 5 years Step 6: Predict future duties and critical work behaviors

#### Actions

- Examine future-oriented documents
  - Strategic plans
  - Futurists' predictions
  - Policy papers
- Talk to senior leaders and policy makers
  - Senior executives
  - Policy analysts
  - Futurists, members of think tanks
- Predict changes
  - Technology applied
  - Typical transactions
  - Workforce size
  - Mission focus





### **Strategic Job Analysis at CBP**





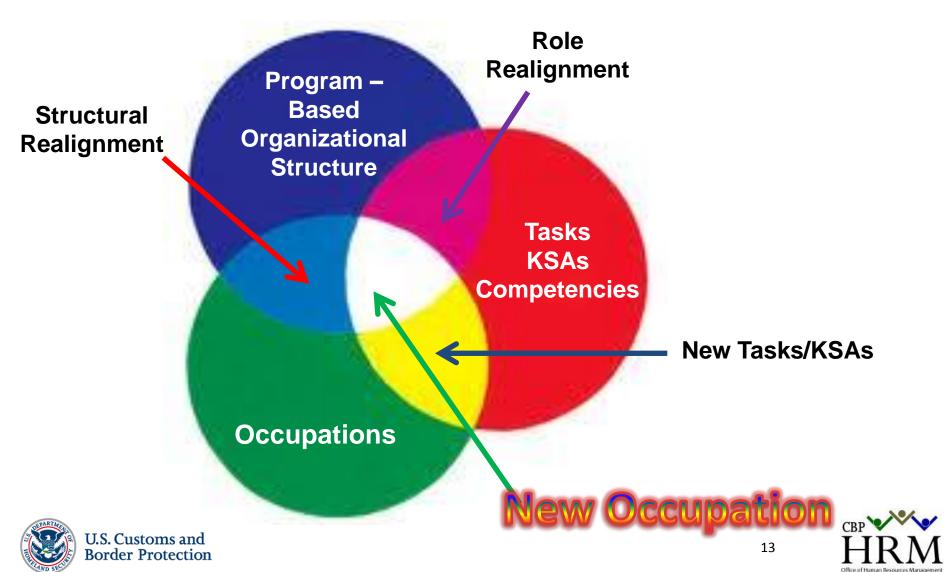




- "Black box"
- Lack of clarity regarding desired outcomes
- Vague definition of impacted occupations
- Role confusion



### **Changing How We Do Business**





### Without Top-Level Support







### **Lessons Learned**

- Top-level support is critical
- A "Concept of Operations" is REALLY helpful
- Document your actions
  - Strategies
  - Processes
  - Activities
- Anticipate resistance to change
  - Human Resources staff
  - SMEs
  - Program Offices
- Plan for delays/setbacks



### References

- Anderson, N., Lievens, F., van Dam, K., and Ryan, A.M. (2004). Future perspectives on employee selection: Key directions for future research and practice. *Applied Psychology: An International Review*, 53, 487-501.
- Arvey, R.D., Salas, E., and Guialuca, K.A. (1992). Using task inventories to forecast skills and abilities. *Human Performance*, *5*, 171-190.
- Bruskiewicz, K.T. and Bosshardt, M.J. (1996). An evaluation of a strategic job analysis. Paper presented at the 11th Annual Conference of the Society for Industrial and Organizational Psychology, San Diego, CA.
- Cronshaw, S.F. (1998). Job analysis: Changing nature of work. Canadian Psychology, 39, 5-13.
- Koch, A., Strobel, A., Miller, R., Garten, A., Cimander, C., and Westhoff, K. (2012). Never use one when two will do: The effects of a multi-perspective approach on the outcome of job analyses using the critical incident technique. *Journal of Psychology*, *11*, 95-102.
- Kolmstetter, E. (2003). I-Os making an impact: TSA Transportation Security Screener skill standards, selection system and hiring process. *The Industrial-Organizational Psychologist*, 40, 39-46.
- Landis, R.S., Fogli, L., and Goldberg, E. (1998). Future-oriented job analysis: A description of the process and its organizational implications. *International Journal of Selection and Assessment*, 6(3), 192-198.



### **More References**

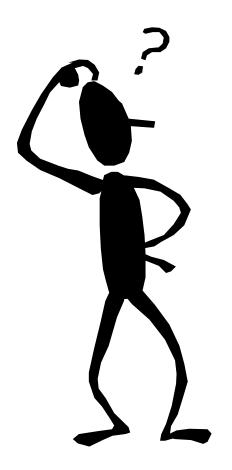
- Levine, E.L. and Sanchez, J.I. (2007). Evaluating work analysis in the 21<sup>st</sup> century. *Ergometrika*, *4*, 1-11.
- May, K.E. (1996). Work in the 21<sup>st</sup> century: Implications for job analysis. *The Industrial Psychologist, 33*(4). Retrieved from http://www.siop.org/tip/tip.aspx
- Sager, C., E., Russell, T. L., Campbell, R.C., and Ford, L. A. (2005). *Future Soldiers: Analysis of Entry-Level Performance Requirements and their Predictors*. Alexandria, VA: United States Army Research for the Behavioral Sciences, Technical Report 1169.
- Sanchez, J.I. (1994). From documentation to innovation: Reshaping job analysis to meet emerging business needs. *Human Resource Management Review* 4(1), 51-74.
- Sanchez, J.I. and Levine, E.L. (2012). The rise and fall of job analysis and the future of work analysis. *Annual Review of Psychology*, *63*, 397-425.
- Schippmann, J.S. (2010). *Strategic job modeling: Working at the core of integrated Human Resources*. New York: Psychology Press.
- Schneider, B. and Konz, A. (1989). Strategic job analysis. *Human Resource Management*, 28(1), 51-63.
- Siddique, C.M. (2004). Job analysis: A strategic human resource management practice. *International Journal of Human Resource Management*, 15(1), 219-244.
- Singh, P. (2008). Job analysis for a changing workplace. *Human Resource Management Review*, 18, 87-99.



U.S. Customs and Border Protection



# Questions







# **Contact Information**

**Ilene Gast** Senior Personnel Research Psychologist e-mail: <u>ilene.gast@dhs.gov</u>

Kathlea Vaughn Personnel Research Psychologist e-mail: <u>kathlea.vaughn@dhs.gov</u>

U.S. Customs and Border Protection - HRM 1400 L Street, NW Room (7th Floor) Washington, DC 20229-1145 U.S. Customs and Border Protection



